

KRITI INDUSTRIES (INDIA) LIMITED
Regd. Office:- "Mehta Chambers", 34, Siyaganj, Indore - 452 007 (M.P.)

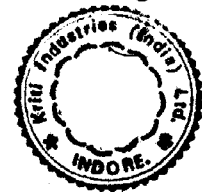
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013

PART I

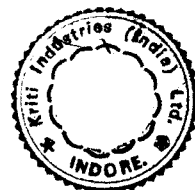
Sr.No.	Particulars	Quarter Ended			Twelve Month Ended		Year Ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
		(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	Consolidated (Audited)	Consolidated (Audited)
1	Income from operations							
	(a) Net sales/income from operations (Net of excise Duty)	6736.62	11700.78	4566.61	31918.49	28076.01	33203.68	30232.83
	(b) Other operating income	6.26	6.11	5.18	17.25	11.03	21.83	26.93
	Total income from operations (net)	6742.88	11706.89	4571.79	31935.74	28087.04	33225.51	30259.76
2	Expenses							
	(a) Cost of materials consumed	3735.56	9152.50	4256.33	24348.57	22800.94	25279.97	24414.97
	(b) Purchases of stock-in-trade	-	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1229.19	337.43	(1190.35)	609.16	(1315.46)	651.33	(1407.83)
	(d) Employee benefits expense	395.28	323.68	430.78	1371.48	1219.74	1499.19	1371.56
	(e) Depreciation and amortisation expense	108.06	107.19	101.14	421.04	362.16	485.70	426.96
	(f) Other expenses	735.08	1076.20	700.38	3235.61	3185.24	3442.10	3551.68
	Total expenses	6203.17	10996.99	4298.28	29985.86	26252.63	31358.27	28357.34
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	539.71	709.90	273.51	1949.88	1834.41	1867.24	1902.42
4	Other Income	73.64	27.56	41.04	186.28	165.48	186.90	159.88
5	Profit from Operations before Finance Costs and Exceptional items(3+4)	613.35	737.46	314.55	2136.17	1999.89	2054.14	2062.30
6	Finance cost	411.12	329.41	230.63	1361.58	1176.96	1404.09	1216.17
7	Profit after Finance cost but before Exceptional items	202.23	408.05	83.92	774.58	822.93	650.05	846.13
8	Exceptional items	0.00	0.00	0	0	0		0
9	Profit from Ordinary Activities before Tax (7-8)	202.23	408.05	83.92	774.58	822.93	650.05	846.13
10	Tax Expense	87.08	132.41	24.63	272.78	264.44	276.14	269.68
11	Net Profit after Tax before profit of Associates and adjustment for minority interest (9-10)	115.15	275.64	59.29	501.80	558.49	373.90	576.45
12	Add: Share in Profit of Associates	-	-	-	-	-	-	-
13	Less: Minority Share	-	-	-	-	-	-	-
14	Net Profit for the period (11+12-13)	115.15	275.64	59.29	501.80	558.49	373.90	576.45
	Paid up Equity Share Capital (Face Value Rs. 1 per share)	496.04	496.04	496.04	496.04	496.04	496.04	496.04
	Reserves excluding Revaluation Reserves				4010.79	3595.48	4001.13	3713.72
13	Earning per share (of Rs. 1/- each) (not annualised)							
	a) Basic	0.23	0.56	0.12	1.01	1.13	0.75	1.16
	b) Diluted	0.23	0.56	0.12	1.01	1.13	0.75	1.16



Particulars	Quarter Ended			Twelve Month Ended		Year Ended	
	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
	(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	Consolidated (Audited)	Consolidated (Audited)
PARTICULARS OF SHAREHOLDING							
Public Share holding							
Number of shares	16985742	16985742	16985742	16985742	16985742	16985742	16985742
Percentage of Shareholding	34.24%	34.24%	34.24%	34.24%	34.24%	34.24%	34.24%
Promoter and promoter group's shareholding							
a) Pledged/ Encumbered							
Number of shares	0	0	0	0	0	0	0
Percentage of shares	0	0	0	0	0	0	0
(as a % of the total shareholding of promoter and promoter group)							
Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0	0
b) Non- encumbered							
Number of shares	32617778	32617778	32617778	32617778	32617778	32617778	32617778
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	65.76%	65.76%	65.76%	65.76%	65.76%	65.76%	65.76%
INVESTOR COMPLAINTS							
Pending at the beginning of the Quarter	0						
Received during the Quarter	13						
Disposed of during the Quarter	13						
Remaining unresolved at the end of Quarter	0						



Standalone / Consolidated Statement of Assets and Liabilities					Rs. In Lacs	
Sr. No.	Particulars	As at 31.03.2013	As at 31.03.2012	As at 31.03.2013 Consolidated	As at 31.03.2012 Consolidated	
A	EQUITY AND LIABILITIES					
1	Shareholders' funds					
	(a) Share capital	496.04	496.04	496.04	496.04	
	(b) Reserves and surplus	4010.79	3595.47	4001.13	3713.72	
	Sub-total - Shareholders' funds	4506.83	4091.51	4497.17	4209.76	
2	Minority interest					
3	Non-Current Liabilities					
	(a) Long-term borrowings	922.60	1065.23	922.60	1065.23	
	(b) Deferred tax liabilities (net)	589.19	536.40	688.14	638.34	
	(c) Other long-term liabilities	161.75	131.85	161.75	131.85	
	Sub-total - Non-current liabilities	1673.54	1733.48	1772.48	1835.41	
4	Current liabilities					
	(a) Short-term borrowings	2558.36	2326.95	2769.65	2578.87	
	(b) Trade payables	9954.69	6771.33	10269.35	7355.44	
	(c) Other current liabilities	1261.64	2029.38	1282.44	2078.35	
	(d) Short-term provisions	351.65	322.52	353.09	375.46	
	Sub-total - Current liabilities	14126.34	11450.19	14674.53	12388.11	
	TOTAL - EQUITY AND LIABILITIES	20306.70	17275.17	20944.19	18433.28	
B	ASSETS					
1	Non-current assets					
	(a) Fixed assets	4464.49	4163.97	5136.12	4897.72	
	(b) Non-current investments	777.15	777.15	1.15	1.15	
	(c) Long-term loans and advances	106.39	81.16	122.62	97.14	
	(d) Other non-current assets	0.00	90.00	0.00	90.00	
	Sub-total - Non-current assets	5348.03	5112.28	5259.89	5086.00	
2	Current assets					
	(a) Current investments	7301.45	7109.82	7652.73	7554.20	
	(b) Inventories	5209.20	3046.49	5557.71	3706.58	
	(c) Trade receivables	650.89	595.90	659.81	604.02	
	(d) Cash and Bank Balances	794.54	547.26	796.81	550.18	
	(e) Short-term loans and advances	1002.59	863.42	1017.24	932.29	
	(f) Other current assets	14958.67	12162.89	15684.30	13347.28	
	Sub-total - Current assets	14958.67	12162.89	15684.30	13347.28	
	TOTAL - ASSETS	20306.70	17275.17	20944.19	18433.28	



Sr. No.	PARTICULARS	QUARTER ENDED 31.03.2013	QUARTER ENDED 31.03.2012	YEAR ENDED 31.03.2013 Consolidated	YEAR ENDED 31.03.2012 Consolidated
1	Segment Revenue (Net Sale)				
	a. Plastic	6742.88	4571.79	31935.74	28087.04
	b. Engineering Moulding	-	-	1289.77	2172.72
	Total	6742.88	4571.79	33225.51	30259.76
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net Sales / Income From Operations	6742.88	4571.79	33225.51	30259.76
2	Segment Results (Profit/(Loss) before tax and interest from each segment)				
	a. Plastic	613.35	314.55	2136.17	1999.89
	b. Engineering Moulding	-	-	(82.03)	62.41
	Total	613.35	314.55	2054.14	2062.30
	Less: Interest	411.12	230.63	1404.09	1216.17
	Total Profit Before Tax	202.23	83.92	650.05	846.13
3	Capital Employed				
	a. Plastic	6018.62	5268.02	6018.62	5268.02
	b. Engineering Moulding	89.29	996.19	89.29	996.19
	Total	6107.91	6264.21	6107.91	6264.21

Notes

- 1 The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meetings held on 04.05.2013.
- 2 The Consolidated Accounts comprises of the Holding Company viz Kriti Industries (India) Ltd.(KIIL) and its wholly owned subsidiary Kriti Auto & Engineering Plastics Private Ltd.The quarterly results are of KIIL which has only one reportable segment.
- 3 The Board of Directors has recommended dividend of Rs 0.15 Per Share (15 %) for the year ended 31.03.2013, subject to approval of members in Annual General Meeting.
- 4 Previous figures have been reclassified / regrouped wherever necessary.

Dated :- 4th May, 2013
Place :- Indore

For KRITI INDUSTRIES (INDIA) LIMITED

(SHIV SINGH MEHTA)
MANAGING DIRECTOR

