



KRITI INDUSTRIES (INDIA) LIMITED

BRILLIANT SAPPHIRE, 801-804, 8th FLOOR, PLOT NO. 10, SCHEME 78-II, VIJAY NAGAR,
INDORE - 452 010 (M.P.) INDIA. PHONE No.: (+91-731) 2719100.
REGD. OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE - 452007 Phone: (+91-731) 2540963
E-mail: info@kritiindia.com Website: http://www.kritiindia.com

CIN : L25206MP1990PLC005732

KIIL/SE/2025-26

12th June, 2025

Online filing at: www.listing.bseindia.com and
<https://neaps.nseindia.com/NEWLISTINGCORP/login.jsp>

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol – KRITI

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001
BSE Scrip ID: KRITIIND Scrip Code - 526423

Sub: Submission of outcome as per Regulation 30 read with Schedule III Part A Para 4 of the SEBI (LODR) Regulation, 2015.

Dear Sir/Ma'am,

This is in continuation with our Letter No. KIIL/SE/2025-26 dated 7th June, 2025 for notice under Regulation 29(1) of SEBI (LODR) Regulations, 2015 read Schedule III of the said Regulations, we would like to inform you that the 02/2025-26 Board Meeting of the Board of Directors of the Company was held on **Thursday, 12th June, 2025**, at the Corporate office of the Company at 10:30 A.M. and concluded at **10:55 AM**.

The Board of Directors at the aforesaid Board meeting have decided and approved the following businesses:

1. Allotment of 15,92,480 (Fifteen Lakh Ninety-Two Thousand Four Hundred and Eighty only), Equity shares of Re. 1/- each at a premium of Rs.157.50 per share to Kriti Nutrients Limited warrant holder categorised under the Promoter group of the company after receipt of balance amount due on 15,92,480 warrants aggregating Rs. 18,93,06,060/- (Rs. Eighteen Crore Ninety Three Lakhs Six Thousand and Sixty only) against the option exercised by warrant holder for convertible warrants issued on 27th July, 2024 on preferential basis as approved by the shareholders vide Special Resolution passed at the 01/2024-25 Extra Ordinary General Meeting held on 24th July, 2024 and vide In-Principle Approval received from BSE Ltd. vide their letter No. LOD/PREF/TT/FIP/625/2024-25 dated 24th July, 2024 and from National Stock Exchange Ltd. vide their letter No. NSE/LIST/42402 dated 24th July, 2024.



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Sr. No.	Name of the subscriber intends to convert their warrant	Total No. of Warrants issued to the allotee	No. of Warrants already converted (11/02/2025)	No. of warrants Outstanding	No of equity shares of Re. 1 each issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 157.50 per share	Balance Warrants remaining for conversion
1.	Kriti Nutrients Limited (Promoter Group)	30,92,480	15,00,000	15,92,480	15,92,480	Nil
	Total	30,92,480	15,00,000	15,92,480	15,92,480	Nil

The information and disclosure are being filed pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

You are requested to please take on record our above said information for your reference and record and disseminate on the portal of the BSE & NSE for information to the investors and members of the Company.

Thanking you,
Yours faithfully,

For, KRITI INDUSTRIES (INDIA) LIMITED

ADITI RANDHAR
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. NO.: A72025
Encl: a/a



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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities	
a)	Type of securities issued	Equity Shares	
b)	Type of issuance	Issuance of Equity Shares on conversion of warrant into Equity shares.	
c)	Total number of securities or the total amount for which the securities issued	15,92,480 Equity shares issued on conversion of 15,92,480 convertible warrants on receipt of balance 75% amount of Rs. 158.50 per Warrant, for an aggregate amount Rs. 18,93,06,060/-.	
d) Additional Information:			
i.	Name of the Investor	Kriti Nutrients Limited (Promoter Group)	
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of the subscription	Shareholding of allottee subsequent to Conversion dated 12 th June, 2025: 32,89,999 (6.24%) Equity shares; Warrants outstanding for conversion as on 12 th June, 2025 is Nil.
		Issue price / allotted price (in case of convertibles)	Rs. 158.50 (Re. 1 each at premium of Rs. 157.50 each)
		Number of investors	1 (One)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	15,92,480 Equity shares issued on conversion of 15,92,480 convertible warrants on receipt of balance 75% amount of Rs. 158.50 per Warrant, for an aggregate amount Rs. 18,93,06,060/-.	

For, KRITI INDUSTRIES (INDIA) LIMITED

ADITI RANDHAR
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. NO.: A72025